

# T+1—How Buy-Side Firms Can Prepare for the Change

1



Implementation of automated matching and allocation delivery

2



Electronic storage of Settlement Instructions (SSIs)

3



Monitoring of matching and settlement exceptions across executing and clearing counterparties

4



Examine other front and middle office workflows for potential bottlenecks

5



Ensure proper staffing to ensure trade booking exceptions are handled on trade date

To fully prepare and get more information on the T+1 settlement cycle change, go to <https://www.ssctech.com/insights/t1>